

Self Managed Super Funds	Email	Binder
SMSF Trust Deed Establishment	\$400	\$525
SMSF Trust Deed Change of Rules (Upgrade)*	\$300	\$400
SMSF Change Trustee – (*Plus \$185 if New Rules required)	\$375 *(\$560)	\$475 (*\$660)
SMSF Change Trustee – Add/Resign Member (*Plus \$185 if New Rules required)	\$450 (*\$635)	\$550 (*\$735)
SMSF Account Based Pension (Standard) – (*Plus \$185 if New Rules required)	\$450 (*\$635)	\$525 (*\$710)
SMSF Account Based Pension (Conversion) – (*Plus \$185 if New Rules required)	\$450 (*\$635)	\$525 (*\$710)
SMSF Limited Recourse Borrowing (Bank Loan)	\$2,800-\$3,200 + GST	N/A
SMSF Limited Recourse Borrowing (Related Party Loan)	\$3,400-\$3,800 + GST	N/A

Super Fund – Income Streams	Email	Binder
SMSF Account Based Pension (Standard) – Plus \$150 if New Rules required	\$500 (\$650)	\$550 (\$700)
SMSF Account Based Pension (Conversion) – Plus \$150 if New Rules required	\$500 (\$650)	\$550 (\$700)
SMSF Account Based Pension (Stop / Start) - Plus \$150 if New Rules required	\$500 (\$650)	\$550 (\$700)

Trusts	Email	Binder
Discretionary Trust Deed Establishment	\$400	\$525
Hybrid Discretionary Trust Deed Establishment	\$440	\$550
Unit Trust Deed Establishment – Fixed for land tax purposes	\$440	\$550
Unit Trust Deed Establishment – Non Fixed	\$440	\$550
DT Deed of Amendment – Exclusion of foreign persons as beneficiaries	\$400 Munro / \$500 Non-Munro	\$475 / \$575
DT Deed of Change of Trustee	\$375	\$475
UT Deed of Change of Trustee	\$440	\$550
DT Deed of Amendment (Bamford Deed) Munro Lawyers Deed	\$440	\$500
DT Deed of Amendment (Bamford Deed) Non Munro Lawyers Deed	\$500-\$800 (quoted)	\$500-\$800
DT Change of Trust Deed Name	\$275	\$375
UT Change of Trust Deed Name	\$300	\$350
Trust Deed Conversion – Discretionary to Hybrid (Munro Lawyers Deed)	\$440	\$550
Deed of Amendment (DT, HDT or UT)	To be quoted	

Revenue NSW Stamping	Email	Duty
Trust Deed Revenue NSW Stamping- flat fee	\$45 Munro / \$65 Non-Munro	\$510
Trust Deed Change of Trustee – s54 Transfer of Dutiable Property involved	\$950 + GST+ LRS Disbursements	\$50
SMSF Change Trustee – s54 Transfer of Dutiable Property involved	\$950 + GST+ LRS Disbursements	\$50

Wills and Estates	Email	Binder
Joint Wills (Testamentary Trusts)	N/A	\$3,500+ GST
Single Will (Testamentary Trusts)	N/A	\$2,500 + GST
Single Will (Simple Will)	N/A	\$1,500 + GST
Enduring Guardian	\$250	\$325
Power of Attorney	\$250	\$325

Companies	Email	Binder
Company Incorporation	\$775	\$875
Adoption of New Company Constitution	\$300	\$375
Shareholders' Deed	\$1,400	N/A

Mixed Agreements	Email	Binder
Licence Agreements re Goodwill	N/A	\$1,250
Partnership Agreement	\$1,250	\$1,450
Joint Venture Agreement	\$1,500	\$1,650
Division 7A Loan Agreement	\$500	\$600
Commercial Loan Agreement	\$500	\$600
SMSF Loan Agreement	\$500	\$600
Practice Service Agreement	\$750	\$825
Commercial Lease Agreement	\$550	\$650

All prices include GST unless stated

*Please enquire about bulk discounts

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