

**INSTRUCTION SHEET FOR A
NON FIXED UNIT TRUST**

Delivery Instructions

Please email documents to the following address:

Please send completed documents to:

Payment Instructions

\$440 by email or \$550 by post

Please send me a DEFT reference number for payment prior to delivery

Please charge my credit card (details provided)

Credit Card	Bankcard <input type="checkbox"/>	Visa <input type="checkbox"/>	Mastercard <input type="checkbox"/>
<i>(We are unable to process American Express or Diners)</i>			
Card No.			
Expiry Date			
Credit Card CCV No.			
<i>(Last 3 digits after card no. on front or reverse of card – we cannot process your payment without this number)</i>			
Name on Card			
Amount	\$		
Cardholder's Signature			
<i>Where you pay our account by credit card, a surcharge equal to the amount of the merchant's fee may be added and you agree to pay such surcharge.</i>			

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Please print clearly.

Name of the Settlor

The Settlor can not be a beneficiary of the trust

The Settlor should ideally be a family friend

The Settlor is required to make a gift of \$20.00, sign the deed and has no further involvement in the trust

Address of the Settlor

Name of the Trustee

ACN of the Trustee

Address of the Trustee

Name of First Director/Sole Director of Trustee:

Name of all other Directors of Trustee:

Residential Address of First/Sole Director of Trustee:

Jurisdiction of Trust

In the State of

Name of the Trust

The Unit Trust

Name of First Unitholder (include ACN and name of trust if applicable)

Address of First Unitholder

Name of First Director/Sole Director of First Unitholder:

Name of all other Directors of First Unitholder:

Name of Second Unitholder (include ACN and name of trust if applicable)

Address of Second Unitholder

Name of First Director/Sole Director of Second Unitholder:

Name of all other Directors of Second Unitholder: